



July 15, 2024

**NATIONAL INSTRUMENT 24-101 TRADE MATCHING AND SETTLEMENT
TRADE MATCHING STATEMENT**

To: All trade-matching parties providing trade orders to, acting on behalf of, or executing a trade with:

K2 & Associates Investment Management Inc., the Manager of The K2 Principal Fund L.P. and The K2 Principal Trust.

This Trade-Matching Statement is being provided in accordance with National Instrument 24-101 – “Institutional Trade Matching and Settlement” and Companion Policy 24-101 CP [The “National Instrument”]. This statement applies to all trades that are subject to the National Instrument.

We confirm that we have established, maintain, and enforce policies and procedures designed to achieve matching in accordance with the National Instrument.

SIGNED:

A handwritten signature in black ink that reads "Kelly Davies". The signature is written in a cursive style and is positioned over a horizontal line.

Kelly Davies
Chief Executive Officer
K2 & Associates Investment Management Inc.